

AMS PUBLIC TRANSPORT HOLDINGS LIMITED SHAREHOLDERS COMMUNICATION POLICY

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進智公共交通控股有限公司

(A company incorporated in the Cayman Islands with limited liability)

SHAREHOLDERS COMMUNICATION POLICY

1 Introduction

AMS Public Transport Holdings Limited (the "**Company**", together with its subsidiaries referred as the "**Group**") sets up this Shareholders Communication Policy (the "**Policy**") in order to enable the Company to provide its shareholders and potential shareholders equal and timely information of the Company (including financial results, important developments, strategic goals and plans, corporate governance and risk profile etc.) at any time effectively and to avoid selective disclosure. It also enables the shareholders to exercise their rights and assess the performance of the Group in a well informed and fair manner.

2 Ways of communication with shareholders

2.1 Corporate communications

Corporate communications of the Company ("**Corporate Communications**") means any documents issued by the Company in accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited ("**Stock Exchange**") and other applicable laws and regulations for the information or action of any holders of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditor's report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a circular; and (e) a proxy form.

Corporate Communications are written in plain English and Chinese to facilitate shareholders' understanding. The Company disseminates the Corporate Communications of the Company to the shareholders of the Company by electronic means and only send corporate communications in printed form upon request. For the sake of the environment, the Company recommends the shareholders to select the receipt of Corporate Communications by electronic means. Shareholders may refer to the "Arrangements Regarding Dissemination Of Corporate Communications" contained in the "Investor-Corporate Governance" section of the Company's website (www.amspt.com) for the details.

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2.2 The Company's website

The Company's website provides information of the Company and the Group, including but not limited to the passenger information, management structure, membership of the Company's Board of Directors (the "**Board**") and Corporate Communications. The press release and publications issued by the Group (if any) shall be posted on the Company's website as well.

The information that the Company sent to Stock Exchange for publication (including all Corporate Communications) shall then be posted on the "Investor" section of the Company's website. This section also contains the Company's memorandum and articles, terms of reference of the Company's Board committees etc. to facilitate shareholders' understanding on the corporate governance structure of the Group.

2.3 General meetings

The Company encourages shareholders to attend the general meetings (in person or by appointing representative) and to vote at the meetings. The chairman of the Board shall attend and chair the annual general meetings. He shall also invite the chairmen of the audit, remuneration, nomination and any other committees (as appropriate) to attend. In their absence, he shall invite another member of the committee or failing this his duly appointed delegate, to attend. These persons should be available to answer questions at the annual general meeting.

The chairman of the independent board committee (if any) shall also be available to answer questions at any general meeting to approve a connected transaction or any other transaction that requires independent shareholders' approval. The external auditor of the Group shall attend the annual general meeting to answer questions about the conduct of the audit, the preparation and content of the auditors' report, the accounting policies and auditor independence.

For each substantially separate issue at a general meeting, a separate resolution should be proposed by the chairman of that meeting. The Company shall avoid "bundling" resolutions unless they are interdependent and linked forming one significant proposal. The Company monitors and regularly reviews the procedures of the general meetings and makes changes, if necessary, to ensure that they meet shareholders' need.

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2.4 Others

Shareholders, potential investors or analysts may enquire about information of the Company, ask questions or give comments to the Board by sending email to the Company (e-mail address: ir@amspt.com). The Company will answer reasonable questions raised by the shareholders, potential investors and analysts provided that there is no violation of the Company's "Inside information disclosure guideline". However, in order to avoid selective disclosure and disclosing inside information, the Company will only provide information that has been published by the Company.

The employees of the Group are required to comply with the Company's "Inside information disclosure guideline" when contacting or communicating with investors, analysts, media or other external stakeholders.

If a shareholder has questions concerning his/her shareholding, he/she should contact the Hong Kong share registrar of the Company ("**Share Registrar**"). Shareholders may refer to the latest annual report of the Company for the updated correspondence address of the Share Registrar).

3 Supervision of the Policy

The Board is responsible for establishing and modifying the Policy, and monitoring its implementation. Any questions about the Policy should be directed to the company secretary.

28 March 2024